

# Locality Evangelization Planning Roles

## LOCALITY EVANGELIZATION PLANNING TOOL

DISCERNING  
& LIVING  
THE MISSION  
— Together —



### **Locality Plan Sponsor:**

Champion of the strategic planning effort, convinced of its value and motivated to engage people in the process; selects and supervises the planning coordinator; mobilizes members to participate. Typically, locality leadership will delegate one of its members to be the locality's spokesperson for the planning effort, often the RC Director.

### **Planning Coordinator:**

Manages and administers locality planning. Works with the locality plan sponsor to outline and guide the process to develop and then monitor implementation of the Locality Evangelization Plan; reports regularly to locality leadership. Depending on the scope of the planning effort, the planning coordinator may assemble a team to help with the process. For smaller localities, the RC Director could potentially serve as the planning coordinator. This person would have good organizational, planning and people skills.

### **Planning Session Facilitator:**

A professional or experienced planning facilitator; consults with the planning coordinator providing input on the planning approach; helps design the planning workshop; facilitates the planning workshop. A facilitator needs to be unbiased, clear on the objectives of the planning session, and skilled at managing group dynamics.

### **Territorial Planning Support Team:**

Provides training and support to planning coordinators; recommends facilitators; develops and offers tools and resources to support locality planning; maintains a network of planning coordinators to identify and shares best practices.

### **Goal Owner:**

Responsible for achieving one or more locality plan goals as set out in the locality evangelization plan; develops and executes on the action plan and budget; reports regularly to the planning coordinator on progress; collaborates with others in the locality as needed.